

Loan Performer

The number 1 software for Micro-Finance

Loan Performer has been on the market for 8 years. Over 200 micro-finance organizations have obtained this software. Loan Performer has established itself as a trustworthy and reliable micro-finance software.

- 1 Loan Performer supports different micro-finance methodologies: individual lending, village banking as well as solidarity group lending.
- 2 You can track shares, deposits and loans and it is integrated with a general ledger accounting module.
- 3 You can define up to 100 different Savings and 100 different Loan Products.
- 4 Group loans can be tracked at group level as well as member level.
- 5 You can use it in a centralized environment or on the counter in your branches.
- 6 The multi-language facility makes it possible for one user to work with an English interface while another has a French, Spanish or Russian interface, both working with the same database.
- 7 Loan Performer has user definable fields for clients and loans so that you can filter reports according to your own criteria.
- 8 It tracks the loan Port-Folio by client type, credit officer, loan fund, branch, loan product, location, business type and user-defined categories.
- 9 You can analyze loans according to business sector, geographical area (4 levels), credit officer, loan product, loan size, gender classes, loan cycle or your own user-definable categories.
- 10 LPF comes with more than 150 first class reports that can be exported to DBF, Excel and PDF format. It is compliant with CGAP's reporting requirements.
- 11 You can analyse your profitability/costs by period, branch, savings or loan product or donor.
- 12 Interest on loans can be calculated either as flat rate or on a declining balance amortised or discounted, either all up-front or in equal instalments.
- 13 Loans can be repaid in cash, by check, from the clients' savings account or by bank transfer.
- 14 Loan Performer can import client data, savings transactions, loan transactions and financial transactions from file (TXT, XLS or DBF), making database conversion a lot easier.
- 15 Loan Performer can produce loan contracts by linking its data to MS Word.
- 16 Loan Performer can print notification letters for arrears and add penalties for defaulters automatically.
- 17 Loan Performer's General Ledger can produce Balance Sheets and Income and Expense Statements.
- 18 Loan Performer can be linked to an external accounting package and export financial transactions.
- 19 Loan Performer is password protected. It has 10 user-levels and each menu item can be disabled for each level. Each menu item can be re-labeled.
- 20 Optional is the Fox-Fire report generator. You will not be limited to the standard Loan Performer reports
- 21 Loan Performer comes with an excellent Windows help file. Pressing F1 in any window shows you this context-sensitive help.

www.loanperformer.com



Secure



User Friendly



Efficient



Cost Effective

Achievements of Loan Performer

- **2003** - Rated as "best value for money" by the Consultative Group to Assist the Poor (CGAP - World Bank)
- **2004** - Prize for "best software development" from Uganda Investment Authority (UIA).
- **2005** - Prize for "No1. Exporter - ICT exports" from Uganda Export Promotion Board (UEPB).
- **2005** - Received the African SMME Award (for small, Micro and Medium Enterprises) in the Information, Communication and Technology sector from the African Centre for Investment Analysis of the University of Stellenbosch, Capetown, South Africa.



Crystal Clear Software Ltd.

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Loan Performer Order form

Date:

We want to order Loan Performer. Our licensing details are as follows:

Name of the organization:

Address:

Abbreviation: Contact Person:

Number of Branches:

Country:

Email:

Tel: Fax:

We order (please tick one of the items below):

- the trial version at US 65 \$
- a single user version at US 1170 \$ (includes annual fee for 1st the year)
- a 5 user version at US 2080 \$ (includes annual fee for 1st the year)
- an unlimited user version at US 2860 \$ (includes annual fee for 1st the year)
- an SQL Server version at USD 3900 \$ (includes annual fee for 1st the year)

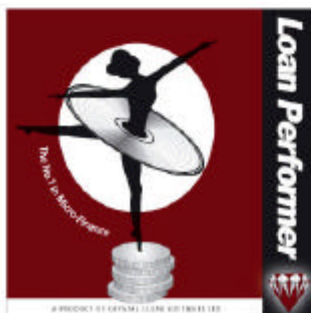
Annual fees are at 30% of the license costs. These cover free updates from our website and email support. All prices are exclusive of 18% VAT (in Uganda).

Please tick either one:

- we order for 1 branch only
- we order for up to 5 branches and are entitled to 35 % rebate
- we order for up to 10 branches and are entitled to 40% rebate
- we order for more than 10 branches and are entitled to 45 % rebate

Signed:

Name:



Send this to:
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52 Kampala Road
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Excellent Value for Money

CGAP - a micro-finance authority from the Worldbank - has reviewed Loan Performer and rated it as "Excellent Value for Money". A full report is available from our website.

User Friendly

If you are familiar with Windows programs and you know your business, learning Loan Performer is not a big thing. LPF comes with a very extensive Help feature. If you have the time, you can learn everything yourself, otherwise you can ask Crystal Clear Software for training. We can also do data conversion from your old data.

Excellent Support

Crystal Clear Software offers 24 hour support via email, fax and phone. If you want the latest information, you can have a look at our website: www.loanperformer.com.

Regularly new updates are available from this site. You can also download a trial version from this site for FREE.

Training

We offer 2 kinds of LOAN PERFORMER training for end-users: on-site training (at your premises) and off-site training (at our premises). Training takes five and a half days at the end of the course the participant has to do a test. Upon successful completion of the test a certificate is issued.

Order the Trial Version

If you cannot download the Loan Performer trial version from our web-site, you can ask us to ship you a CD. We charge US 65 \$ for this service.

Representatives

Crystal Clear Software has partners in many countries who are able to install the software and train your staff. Please contact us if you want to know where they are.

Loan Performer Out Reach

In a bid to support and accelerate the growth of small (start-up) MFIs, Loan Performer has been made free of charge for small micro finance organizations. MFIs can use Loan Performer free of charge up till 500 clients/loans.

